PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the United Kingdom. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the "**EUWA**"); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the "**FSMA**") and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA (as amended, the "**UK Prospectus Regulation**"). Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (as amended, the "**UK PRIIPs Regulation**") for offering or selling the Securities or otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the United Kingdom may be unlawful under the UK PRIIPs Regulation.

PROHIBITION OF SALES TO SWISS RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to and may not be offered, sold or otherwise made available to any retail investor in Switzerland. For these purposes a "retail investor" means a person who is not a professional or institutional client, as defined in article 4 para. 3, 4 and 5 and article 5 para. 1 and 2 of the Swiss Federal Act on Financial Services of 15 June 2018, as amended ("**FinSA**"). Consequently, no key information document required by FinSA for offering or selling the Securities or otherwise making them available to retail investors in Switzerland has been prepared and therefore, offering or selling the Securities or making them available to retail investors in Switzerland may be unlawful under FinSA.

None of the Securities constitute a participation in a collective investment scheme within the meaning of the Swiss Federal Act on Collective Investment Schemes ("**CISA**") and are neither subject to the authorisation nor the supervision by the Swiss Financial Market Supervisory Authority FINMA ("**FINMA**") and investors do not benefit from the specific investor protection provided under the CISA.

Neither the Base Prospectus nor these Final Terms or any other offering or marketing material relating to the Securities constitute a prospectus pursuant to the FinSA, and such documents may not be publicly distributed or otherwise made publicly available in Switzerland, unless the requirements of FinSA for such public distribution are complied with.

The Securities documented in these Final Terms are not being offered, sold or advertised, directly or indirectly, in Switzerland to retail clients (Privatkundinnen und -kunden) within the meaning of FinSA ("**Retail Clients**"). Neither these Final Terms nor any offering materials relating to the Securities may be available to Retail Clients in or from Switzerland. The offering of the Securities directly or indirectly, in Switzerland is only made by way of private placement by addressing the Securities (a) solely at investors classified as professional clients (*professionelle Kunden*) or institutional clients (institutionelle Kunden) within the meaning of FinSA ("**Professional or Institutional Clients**"), (b) at fewer than 500 Retail Clients, and/or (c) at investors acquiring securities to the value of at least CHF 100,000.

The Securities and, as applicable, the Entitlements have not been and will not be, at any time, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States. The Securities may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act ("**Regulation S**")) ("**U.S. persons**"), except in certain transactions exempt from the registration requirements of the Securities Act and applicable state securities laws. The Securities are being offered and sold outside the United States to non-U.S. persons in reliance on Regulation S. Trading in the Securities and, as applicable, the Entitlements has not been approved by the U.S. Commodity Futures Trading Commission under the U.S. Commodity Exchange Act of 1936, as amended (the "**Commodity Exchange Act**") and the rules and regulations promulgated thereunder.

FINAL TERMS

BARCLAYS BANK PLC

(*Incorporated with limited liability in England and Wales*)

Legal Entity Identifier (LEI): G5GSEF7VJP5I7OUK5573

Up to EUR 40,000,000 Digital Equity Linked Securities due 21 August 2028 under the Global Structured Securities Programme (the "Tranche 1 Securities")
Issue Price: 100.00 per cent

The Securities are not intended to qualify as eligible debt securities for purposes of the minimum requirement for own funds and eligible liabilities ("**MREL**") as set out under the Bank Recovery and Resolution Directive (EU) 2014/59), as amended.

This document constitutes the final terms of the Securities (the "**Final Terms**") described herein for the purposes of Article 8 of the EU Prospectus Regulation and is prepared in connection with the Global Structured Securities Programme established by Barclays Bank PLC (the "**Issuer**"). These Final Terms complete and should be read in conjunction with GSSP EU Base Prospectus which constitutes a base prospectus drawn up as separate documents (including the Registration Document dated 20 March 2025, and the Securities Note relating to the GSSP EU Base Prospectus dated 11 April 2025) for the purposes of Article 8(6) of the EU Prospectus Regulation (the "**Base Prospectus**"). Full information on the Issuer and the offer of the Securities is only available on the basis of the combination of this Final Terms and the Base Prospectus. A summary of the individual issue of the Securities is annexed to this Final Terms.

The Base Prospectus, and any supplements thereto, are available for viewing at https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-prospectuses and during normal business hours at the registered office of the Issuer and the specified office of the Issue and Paying Agent for the time being in London, and copies may be obtained from such office.

The Registration Document and the supplements thereto are available for viewing at: *https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-prospectuses/#registrationdocument* and *https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-prospectuses/#registrationdocumentsupplement*.

These Final Terms will be published on the website http://www.barx-is.com (under "Products"). Should the aforementioned website change, the Issuer will notify such change upon publication on the website.

These Redeemable Certificates are FinSA Exempt Securities as defined in the Base Prospectus.

Words and expressions defined in the EU Base Prospectus and not defined in the Final Terms shall bear the same meanings when used herein.

BARCLAYS

Final Terms dated 7 July 2025

PART A – CONTRACTUAL TERMS

Provisions relating to the Securities

1	(a) Series:	NX00484210
	(b) Tranche:	1
2	Currencies:	
	(a) Issue Currency:	Euro ("**EUR**")
	(b) Settlement Currency:	Euro ("**EUR**")
3	Securities:	Notes
4	Notes:	Applicable
	(a) Aggregate Nominal Amount as at the Issue Date:	
	(i) Tranche:	Up to EUR 40,000,000
	(ii) Series:	Up to EUR 40,000,000
	(b) Specified Denomination:	EUR 1,000
	(c) Minimum Tradable Amount:	EUR 1,000 (and EUR 1,000 thereafter)
5	Redeemable Certificates:	Not Applicable
6	Calculation Amount:	EUR 1,000 per Security
7	Issue Price:	100.00 per cent of the Specified Denomination The Issue Price includes a commission element payable by the Issuer to the Distributor which will be no more than 0.5% per annum of the Issue Price Investors in the Securities intending to invest through an intermediary (including by way of introducing broker) should request details of any such commission or fee payment from such intermediary before making any purchase hereof.
8	Trade Date:	25 June 2025
9	Issue Date:	12 August 2025
10	Scheduled Settlement Date:	21 August 2028, subject to adjustment in accordance with the Business Day Convention
11	Type of Security:	Index Linked Securities
12	Relevant Annex(es) which apply to the Securities:	Equity Linked Annex
13	Underlying Performance Type$_{(Settlement)}$:	For the purpose of determination of the Final Performance: Single Asset
14	Downside Underlying Performance Type$_{(Settlement)}$:	Not Applicable

Provisions relating to interest (if any) payable

15	Interest Type:	Fixed
	General Condition 13 *(Interest or coupon)*	
	(a) Interest Payment Dates:	Each of the dates set out in Table 1 below in the column entitled 'Interest Payment Date(s)', subject to adjustment in accordance with the Business Day Convention.
	(b) Interest Determination Dates:	Each of the dates set out in Table 1 below in the column entitled 'Interest Determination Date'.
	(i) In Period Setting:	Not Applicable
	(ii) Advance Setting:	Not Applicable
	(iii) Arrears Setting:	Not Applicable

Table 1

Interest Determination Dates	Interest Payment Dates

12 August 2026	19 August 2026
12 August 2027	19 August 2027
14 August 2028	21 August 2028

	(c)	Information relating to the Fixed Rate:	Applicable.
		(i) Fixed Interest Type:	Fixed Amount
		(ii) Fixed Interest Rate:	2.15%
	(d)	Information relating to the Floating Rate:	Not Applicable
Provisions relating to Automatic Settlement (Autocall)			
16		Automatic Settlement (Autocall) or Automatic Settlement (Autocall) (bearish) or Automatic Settlement (Autocall) (range): General Condition 14 (*Automatic Settlement (Autocall)*)	Not Applicable
Provisions relating to Optional Early Settlement Event			
17		Optional Early Settlement Event: General Condition 15 (*Optional Early Settlement Event*)	Not Applicable
Provisions relating to Final Settlement			
18	(a)	Final Settlement Type: General Condition 16 (*Final Settlement*)	Digital Settlement
	(b)	Settlement Method:	Cash
	(c)	Trigger Event Type:	European (Final)
	(d)	Knock-in Barrier Type:	Bullish
	(e)	Trigger Event Observation Date:	The Final Valuation Date
	(f)	Knock-in Trigger Event:	Applicable
	(g)	Knock-in Barrier Percentage:	100.00%
	(h)	Participation $1_{(Settlement)}$:	100.30%
	(i)	Participation $2_{(Settlement)}$:	100.00%
Provisions relating to the Underlying Asset(s)			
19		Underlying $Asset(s)_{(Interest)}$/ Underlying $Asset(s)_{(Final\ Settlement)}$:	EURO STOXX 50® Index (the "**Underlying Asset**")
	(a)	Initial Valuation Date:	12 August 2025
	(b)	Index:	EURO STOXX 50® Index
		(i) Exchange:	Multi-exchange
		(ii) Related Exchange:	All Exchanges
		(iii) Underlying Asset Currency:	EUR
		(iv) Bloomberg Screen:	SX5E Index
		(v) Refinitiv Screen:	.STOXX50E
		(vi) Index Sponsor:	STOXX Limited
		(vii) Weight:	Not Applicable
		(viii) Pre-nominated Index:	Not Applicable
20	(a)	Initial $Price_{(Settlement)}$:	Relevant Price: Closing Price
		(i) Averaging-in	Not Applicable
		(ii) Min Lookback-in	Not Applicable
		(iii) Max Lookback-in:	Not Applicable
	(b)	Final Valuation Date:	14 August 2028
Provisions relating to disruption events			

22	Additional Disruption Events: General Condition 43.1 (*Definitions*)		
	(a)	Change in Law:	Applicable as per General Condition 43.1 (*Definitions*): limb (b) of the definition of "Change in Law" Applicable
	(b)	Currency Disruption Event:	Applicable as per General Condition 43.1 (*Definitions*)
	(c)	Hedging Disruption:	Applicable as per General Condition 43.1 (*Definitions*)
	(d)	Issuer Tax Event:	Applicable as per General Condition 43.1 (*Definitions*)
	(e)	Extraordinary Market Disruption:	Applicable as per General Condition 43.1 (*Definitions*)
	(f)	Increased Cost of Hedging:	Not Applicable
	(g)	Affected Jurisdiction Hedging Disruption:	Not Applicable
	(h)	Affected Jurisdiction Increased Cost of Hedging:	Not Applicable
	(i)	Increased Cost of Stock Borrow:	Not Applicable
	(j)	Loss of Stock Borrow:	Not Applicable
	(k)	Foreign Ownership Event:	Not Applicable
	(l)	Fund Disruption Event:	Not Applicable
	(m)	Fund Event:	Not Applicable
	(n)	Potential Adjustment of Payment Event:	Not Applicable
	(o)	Barclays Index Disruption:	Not Applicable
23	Unlawfulness and Impracticability:		Limb (b) of Condition 32 of the General Conditions: Applicable
24	Early Cash Settlement Amount:		Market Value
25	Early Settlement Notice Period Number:		As specified in General Condition 43.1 (*Definitions*)
26	Unwind Costs:		Applicable
27	Settlement Expenses:		Not Applicable
28	Local Jurisdiction Taxes and Expenses:		Applicable
General provisions			
29	Form of Securities:		Global Bearer Securities: Permanent Global Security
30	Taxation Gross Up:		Applicable
31	871(m) Securities:		The Issuer has determined that the Securities (without regard to any other transactions) should not be subject to U.S. withholding tax under Section 871(m) of the U.S. Internal Revenue Code of 1986, as amended, and regulations promulgated thereunder.
32	(a)	Prohibition of Sales to EEA Retail Investors:	Not Applicable
	(b)	Prohibition of Sales to UK Retail Investors:	Applicable – see the cover page of these Final Terms
	(c)	Prohibition of Sales to Swiss Retail Investors:	Applicable – see the cover page of these Final Terms
33	Business Day:		With respect to payments only: a TARGET Settlement Day and a Clearing System Business Day
34	Business Day Convention:		With regard to all payment dates, unless otherwise specified: Modified Following, subject to adjustment for Unscheduled Business Day Holiday.
35	Determination Agent:		Barclays Bank PLC
36	Registrar:		Not Applicable
37	Transfer Agent:		Not Applicable
38	(a)	Name of Manager:	Barclays Bank Ireland PLC
	(b)	Date of underwriting agreement:	Not Applicable

	(c) Names and addresses of secondary trading intermediaries and main terms of commitment:	Not Applicable
39	Registration Agent:	Not Applicable
40	Governing Law:	English law
41	Relevant Benchmarks:	Amounts payable under the Securities are calculated by reference to EURO STOXX 50® Index which is provided by STOXX Limited (the "**Administrator**"). As at the date of this Final Terms, the Administrator appears on the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority ("**ESMA**") pursuant to article 36 of Regulation (EU) 2016/1011 (as amended, the "**EU Benchmarks Regulation**").

PART B – OTHER INFORMATION

1 **LISTING AND ADMISSION TO TRADING**

(a) Listing and Admission to Trading:	Application has been made/ will be made by the Issuer (or on its behalf) for the Securities to be listed on the official list and admitted to trading on the regulated market of the Irish Stock Exchange Trading plc as Euronext Dublin with effect from on or around the Issue Date.
(b) Estimate of total expenses related to admission to trading:	EUR 1,000
(c) Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and a description of the main terms of their commitment:	Not Applicable

RATINGS

2 Ratings:	The Securities have not been individually rated.

3 **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(a) Reasons for the offer:	General funding
(b) Use of proceeds:	The net proceeds from each issue of Securities will be applied by the Issuer for its general corporate purposes, which include making a profit and/or hedging certain risks.
(c) Estimated net proceeds:	Up to EUR 40,000,000
(d) Estimated total expenses:	The Issuer will not charge any expenses to holders in connection with any issue of Securities. Offerors may, however, charge expenses to holders. Such expenses (if any) will be determined by agreement between the offeror and the holders at the time of each issue.

4 **YIELD**

Not Applicable

5 **PAST AND FUTURE PERFORMANCE OF UNDERLYING ASSET(S), AND OTHER INFORMATION CONCERNING THE UNDERLYING ASSET(S)**

Details of the past and future performance and volatility of the Underlying Asset(s) may be obtained from:

Bloomberg Screen: SX5E Index

Refinitiv Screen Page: .STOXX50E

Index Disclaimer: See Schedule hereto

6 **POST ISSUANCE INFORMATION**

The Issuer will not provide any post-issuance information with respect to the Underlying Asset, unless required to do so by applicable law or regulation.

7 **OPERATIONAL INFORMATION**

(a) ISIN:	XS3058005201

(b) Common Code:	305800520
(c) Relevant Clearing System(s):	Euroclear, Clearstream
(d) Delivery:	Delivery free of payment

8 TERMS AND CONDITIONS OF THE OFFER

8.1 Authorised Offer(s)

(a) Public Offer:	An offer of the Notes may be made, subject to the conditions set out below by the Authorised Offeror(s) (specified in (b) immediately below) other than pursuant to Article 1(4) of the EU Prospectus Regulation in the Public Offer Jurisdiction(s) (specified in (c) immediately below) during the Offer Period (specified in (d) immediately below) subject to the conditions set out in the Base Prospectus and in (e) immediately below.
(b) Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place (together the "**Authorised Offeror(s)**"):	Each financial intermediary specified in (i) and (ii) below: **Specific consent:** Novo Banco SA, Campus do Novobanco, Avenida Doutor Mário Soares, Taguspark, Edifício 1, 2740-119 Porto Salvo, em Portugal (the "**Initial Authorised Offeror(s)** and each financial intermediary expressly named as an Authorised Offeror on the Issuer's website (https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-final-terms) **General Consent**: Not Applicable
(c) Jurisdiction(s) where the offer may take place (together, the "**Public Offer Jurisdictions(s)**"):	Portugal
(d) Offer period, including any possible amendments, during which the offer will be open and for which use of the Base Prospectus is authorised by the Authorised Offeror(s) (the "**Offer Period**"):	From and including 7 July 2025 to and including 7 August 2025, can be closed earlier or extended at discretion of the Issuer due to market circumstances.
(e) Offer Price:	The Issue Price
(f) Total amount of offer:	Up to EUR 40,000,000
(g) Conditions to which the offer is subject:	In the event that during the Offer Period, the requests exceed the amount of the offer to prospective investors, the Issuer will proceed to early terminate the Offer Period and will immediately suspend the acceptances of further requests. The Issuer reserves the right to withdraw the offer for Securities at any time prior to the end of the Offer Period. Following withdrawal of the offer, if any application has been made by any potential investor, each such potential investor shall not be entitled to subscribe or otherwise acquire the Securities and any applications will be automatically cancelled and any purchase money will be refunded to the applicant by the Authorised Offeror in accordance with the Authorised Offeror's usual procedures.
(h) Description of the application process:	An offer of the Securities may be made by the Manager or the Authorised Offeror other than pursuant to Article

		1(4) of the EU Prospectus Regulation in Portugal (the "**Public Offer Jurisdiction**") during the Offer Period. Applications for the Securities can be made in the Public Offer Jurisdiction through the Authorised Offeror during the Offer Period. The Securities will be placed into the Public Offer Jurisdiction by the Authorised Offeror. Distribution will be in accordance with the Authorised Offeror's usual procedures, notified to investors by the Authorised Offeror.
(i)	Details of the minimum and/or maximum amount of application:	The minimum and maximum amount of application from the Authorised Offeror will be notified to investors by the Authorised Offeror.
(j)	Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not Applicable
(k)	Details of method and time limits for paying up and delivering the Securities:	Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.
(l)	Manner in and date on which results of the offer are to be made public:	Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.
(m)	Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
(n)	Whether tranche(s) have been reserved for certain countries:	Offers may be made through the Authorised Offeror in the Public Offer Jurisdiction to any person. Offers (if any) in other EEA countries will only be made through the Authorised Offeror pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.
(o)	Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:	Applicants will be notified directly by the Authorised Offeror of the success of their application. No dealings in the Securities may take place prior to the Issue Date.
(p)	Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Prior to making any investment decision, investors should seek independent professional advice as they deem necessary.

INDEX DISCLAIMER

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SUMMARY

INTRODUCTION AND WARNINGS

The Summary should be read as an introduction to the Prospectus. Any decision to invest in the Securities should be based on consideration of the Prospectus as a whole by the investor. In certain circumstances, the investor could lose all or part of the invested capital. Where a claim relating to the information contained in the Prospectus is brought before a court, the plaintiff investor might, under the national law, have to bear the costs of translating the Prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the Summary, including any translation thereof, but only where the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Prospectus or it does not provide, when read together with the other parts of the Prospectus, key information in order to aid investors when considering whether to invest in the Securities.

You are about to purchase a product that is not simple and may be difficult to understand.

Securities: Up to EUR 40,000,000 Securities due 21 August 2028 pursuant to the Global Structured Securities Programme (ISIN: XS3058005201) (the "**Securities**").

The Issuer: The Issuer is Barclays Bank PLC. Its registered office is at 1 Churchill Place, London, E14 5HP, United Kingdom (telephone number: +44 (0)20 7116 1000) and its Legal Entity Identifier ("**LEI**") is G5GSEF7VJP5I7OUK5573.

The Authorised Offeror: Novo Banco SA, Campus do Novobanco, Avenida Doutor Mário Soares, Taguspark, Edifício 1, 2740-119 Porto Salvo, Portugal, telephone + 351 21 883 77 00 and its LEI is 5493009W2E2YDCXY6S81.

Competent authority: The Base Prospectus was approved on 11 April 2025 by the Central Bank of Ireland of New Wapping Street, North Wall Quay, Dublin 1, D01 F7X3, Ireland (telephone number: +353 (0)1 224 6000).

KEY INFORMATION ON THE ISSUER

Who is the Issuer of the Securities?

Domicile and legal form of the Issuer: Barclays Bank PLC (the "**Issuer**") is a public limited company registered in England and Wales under number 1026167. The liability of the members of the Issuer is limited. It has its registered and head office at 1 Churchill Place, London, E14 5HP, United Kingdom (telephone number +44 (0) 20 7116 1000). The Legal Entity Identifier (LEI) of the Issuer is G5GSEF7VJP5I7OUK5573.

Principal activities of the Issuer:

Barclays is a diversified bank with five operating divisions comprising: Barclays UK, Barclays UK Corporate Bank, Barclays Private Bank and Wealth Management, Barclays Investment Bank and Barclays US Consumer Bank supported by Barclays Execution Services Limited, the Group-wide service company providing technology, operations and functional services to businesses across the Group.

The Issuer is the non-ring-fenced bank within the Group and its principal activity is to offer products and services designed for larger corporate, private bank and wealth management, wholesale and international banking clients. The Barclays Bank Group contains the Barclays UK Corporate Bank (UKCB), Barclays Private Bank and Wealth Management (PBWM), Barclays Investment Bank (IB) and Barclays US Consumer Bank (USCB) businesses. The Issuer offers customers and clients a range of products and services spanning consumer and wholesale banking.

The term the "**Group**" means Barclays PLC together with its subsidiaries and the term "**Barclays Bank Group**" means Barclays Bank PLC together with its subsidiaries.

Major shareholders of the Issuer: The whole of the issued ordinary share capital of the Issuer is beneficially owned by Barclays PLC. Barclays PLC is the ultimate holding company of the Group.

Identity of the key managing directors of the Issuer: The key managing directors of the Issuer are C.S. Venkatakrishnan (Chief Executive and Executive Director) and Anna Cross (Executive Director).

Identity of the statutory auditors of the Issuer: The statutory auditors of the Issuer are KPMG LLP ("**KPMG**"), chartered accountants and registered auditors (a member of the Institute of Chartered Accountants in England and Wales), of 15 Canada Square, London E14 5GL, United Kingdom.

What is the key financial information regarding the Issuer?

The Issuer has derived the selected consolidated financial information included in the table below for the years ended 31 December 2024 and 31 December 2023 from the annual consolidated financial statements of the Issuer for the years ended 31 December 2024 and 2023 (the "**Financial Statements**"), which have each been audited with an unmodified opinion provided by KPMG.

Consolidated Income Statement

	As at 31 December	
	2024	**2023**
	(£m)	
Net interest income	6,745	6,653
Net fee and commission income	6,271	5,461
Credit impairment charges / (releases)	(1,617)	(1,578)
Net trading income	5,900	5,980
Profit before tax	4,747	4,223
Profit after tax	3,748	3,561

Consolidated Balance Sheet

	As at 31 December	
	2024	2023
	(£m)	
Total assets	1,218,524	1,185,166
Debt securities in issue	35,803	45,653
Subordinated liabilities	41,875	35,903
Loans and advances, debt securities at amortised cost	195,054	185,247
Deposits at amortised cost	319,376	301,798
Total equity	59,220	60,504

Certain Ratios from the Financial Statements

	As at 31 December	
	2024	2023
	(%)	
Common Equity Tier 1 capital	12.1	12.1
Total regulatory capital	18.1	19.2
UK leverage ratio (BBPLC sub-consolidated)[1,2]	5.8	6.0

[1] Fully loaded UK leverage ratio was 5.8%, with £54.6bn of T1 capital and £946.7bn of leverage exposure. Fully loaded average UK leverage ratio was 5.2% with £54.5bn of T1 capital and £1,050bn of leverage exposure. Fully loaded UK leverage ratios are calculated without applying the transitional arrangements under Regulation (EU) No 575/2013, as amended, as it forms part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended.

[2] Although the leverage ratio is expressed in terms of T1 capital, the countercyclical leverage ratio buffer (CCLB) and 75% of the minimum requirement must be covered solely with CET1 capital. The CET1 capital held against the 0.2% countercyclical leverage ratio buffer was £1.9bn.

What are the key risks that are specific to the Issuer?

The Barclays Bank Group has identified a broad range of risks to which its businesses are exposed. Material risks are those to which senior management pay particular attention and which could cause the delivery of the Barclays Bank Group's strategy, results of operations, financial condition and/or prospects to differ materially from expectations. Emerging risks are those which have unknown components, the impact of which could crystallise over a longer time period. The factors set out below should not be regarded as a complete and comprehensive statement of all the potential risks and uncertainties which the Barclays Bank Group faces. For example, certain other factors beyond the Barclays Bank Group's control, including escalation of global conflicts, acts of terrorism, natural disasters, pandemics and similar events, although not detailed below, could have a similar impact on the Barclays Bank Group.

- **Material existing and emerging risks potentially impacting more than one principal risk**: In addition to material and emerging risks impacting the principal risks set out below, there are also material existing and emerging risks that potentially impact more than one of these principal risks. These risks are: (i) potentially unfavourable global and local economic and market conditions, as well as geopolitical developments; (ii) the impact of interest rate changes on the Barclays Bank Group's profitability; (iii) the competitive environments of the banking and financial services industry; (iv) the regulatory change agenda and impact on business model; (v) change delivery and execution risks and (vi) card partnerships.
- **Climate risk**: Climate risk is the risk of financial losses arising from climate change, through physical risks and risks associated with transitioning to a lower carbon economy.
- **Credit and Market risks**: Credit risk is the risk of loss to the Barclays Bank Group from the failure of clients, customers or counterparties, to fully honour their obligations to members of the Barclays Bank Group. The Barclays Bank Group is subject to risks arising from changes in credit quality and recovery rates for loans and advances due from borrowers and counterparties. Market risk is the risk of loss arising from potential adverse changes in the value of the Barclays Bank Group's assets and liabilities from fluctuation in market variables.
- **Treasury and capital risk and the risk that the Issuer and the Barclays Bank Group are subject to substantial resolution powers**: There are three primary types of treasury and capital risk faced by the Barclays Bank Group which are (1) liquidity risk – the risk that the Barclays Bank Group is unable to meet its contractual or contingent obligations or that it does not have the appropriate amount of stable funding and liquidity to support its assets, which may also be impacted by credit rating changes; (2) capital risk – the risk that the Barclays Bank Group has an insufficient level or composition of capital to support its normal business activities and to meet its regulatory capital requirements under normal operating environments and stressed conditions; and (3) interest rate risk in the banking book – the risk that the Barclays Bank Group is exposed to capital or income volatility because of a mismatch between the interest rate exposures of its (non-traded) assets and liabilities. Under the Banking Act 2009, substantial powers are granted to the Bank of England (or, in certain circumstances, HM Treasury), in consultation with the United Kingdom Prudential Regulation Authority, the UK Financial Conduct Authority and HM Treasury, as appropriate as part of a special resolution regime. These powers enable the Bank of England (or any successor or replacement thereto and/or such other authority in the United Kingdom with the ability to exercise the UK Bail-in Power) (the "Resolution Authority") to implement various resolution measures and stabilisation options (including, but not limited to, the bail-in tool) with respect to a UK bank or investment firm and certain of its affiliates (as at the date of the Registration Document, including the Issuer) in circumstances in which the Resolution Authority is satisfied that the relevant resolution conditions are met.
- **Operational and model risks:** Operational risk is the risk of loss to the Barclays Bank Group from inadequate or failed processes or systems, human factors or due to external events where the root cause is not due to credit or market risks. Model risk is the potential for adverse consequences from decisions based on incorrect or misused model outputs and reports.
- **Compliance, reputation, legal risks and legal, competition and regulatory matters and financial crime risk:** Compliance risk is the risk of poor outcomes for, or harm to, customers, clients and markets, arising from the delivery of the Barclays Bank Group's products and services (Compliance Risk) and the risk to the Barclays Bank Group, its clients, customers or markets from a failure to comply with the laws, rules and regulations applicable to the firm (LRR risk). Reputation risk is the risk that an action, transaction, investment, event, decision or business relationship will reduce trust in the Barclays Bank Group's integrity and/or competence. The Barclays Bank Group conducts diverse activities in a highly regulated global market which exposes it and its employees to legal risk arising from (i) the multitude of laws, rules and regulations that apply to the activities it undertakes, which are highly dynamic, may vary between jurisdictions and/or conflict, and may be unclear in their application to particular circumstances especially in new and emerging areas; and (ii) the diversified and evolving nature of the Barclays Bank Group's businesses and business practices. In each case, this exposes the Barclays Bank Group and its employees to the risk of loss or the imposition of penalties, damages or fines from the failure of members of the Barclays Bank Group to meet applicable laws, rules, regulations or contractual

requirements or to assert or defend their intellectual property rights. Legal risk may arise in relation to any number of the material existing and emerging risks summarised above. Financial crime risk is the risk that the Barclays Bank Group and its associated persons (employees or third parties) commit or facilitate financial crime, and/or the Barclays Bank Group's products and services are used to facilitate financial crime.

KEY INFORMATION ON THE SECURITIES

What are the main features of the Securities?

Type and class of Securities being offered and admitted to trading, including security identification numbers

The Securities will be in the form of notes and will be uniquely identified by: Series number: NX00484210; Tranche number: 1; ISIN: XS3058005201; Common Code: 305800520.

The Securities will be cleared and settled through Euroclear Bank S.A./N.V. and/or Clearstream Banking, *société anonyme*.

Currency, specified denomination, issue size and term of the Securities

The Securities will be issued in EUR (the "**Issue Currency**") and settled in the same currency (the "**Settlement Currency**"). The Securities are tradable in nominal and the specified denomination per Security is EUR 1,000. The issue size is up to EUR 40,000,000. The issue price is 100.00% of the Specified Denomination.

The issue date is 12 August 2025 (the "**Issue Date**"). Subject to early termination, the Securities are scheduled to redeem on 21 August 2028 (the "**Scheduled Settlement Date**").

Rights attached to the Securities

Potential return: The Securities will give each holder of Securities the right to receive potential return on the Securities, together with certain ancillary rights such as the right to receive notice of certain determinations and events and the right to vote on some (but not all) amendments to the terms and conditions of the Securities. The potential return will be in the forms of: (i) one or more Interest Amounts, and/or (ii) a Final Cash Settlement Amount, provided that if the Securities are early terminated, the potential return may be in the form of an Early Cash Settlement Amount instead.

Taxation: All payments in respect of the Securities shall be made without withholding or deduction for or on account of any UK taxes unless such withholding or deduction is required by law. In the event that any such withholding or deduction is required by law, the Issuer will, save in limited circumstances, be required to pay additional amounts to cover the amounts so withheld or deducted.

Events of default: If the Issuer fails to make any payment due under the Securities or breaches any other term and condition of the Securities in a way that is materially prejudicial to the interests of the holders (and such failure is not remedied within 30 calendar days, or, in the case of interest or instalment amount has not been paid within 14 calendar days of the due date), or the Issuer is subject to a winding-up order, then (subject, in the case of interest, to the Issuer being prevented from payment for a mandatory provision of law) the Securities will become immediately due and payable, upon notice being given by the holder.

Limitations on rights:

Early redemption following certain disruption events or due to unlawfulness or impracticability: The Issuer may redeem the Securities prior to their Scheduled Settlement Date following the occurrence of certain disruption events or extraordinary events concerning the Issuer, its hedging arrangements, the Underlying Asset(s), taxation or the relevant currency of the Securities, or if it determines that an unlawfulness or impracticability event has occurred. In such case, investors will receive an "**Early Cash Settlement Amount**" equal to the fair market value of the Securities prior to their redemption.

Certain additional limitations:

- Notwithstanding that the Securities are linked to the performance of the Underlying Asset(s), holders do not have any rights in respect of the Underlying Asset(s).
- The terms and conditions of the Securities permit the Issuer and the Determination Agent (as the case may be), on the occurrence of certain events and in certain circumstances, without the holders' consent, to make adjustments to the terms and conditions of the Securities, to redeem the Securities prior to maturity, to monetise the securities, to postpone or obtain alternative valuation of the Underlying Asset(s), to postpone scheduled payments under the Securities, to change the currency in which the securities are denominated, to substitute the Underlying Asset(s), to substitute the Issuer with another permitted entity subject to certain conditions, and to take certain other actions with regard to the Securities and the Underlying Asset(s).
- The Securities contain provisions for calling meetings of holders to consider matters affecting their interests generally and these provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.

Governing law

The Securities will be governed by English Law and the rights thereunder will be construed accordingly.

Description of the calculation of potential return on the Securities

Underlying Assets: The return on and value of the Securities is dependent on the performance of the following Underlying Asset(s):

Underlying Assets$_{\text{(Final Settlement)}}$	**Type**	**Initial Price** $_{\text{(Settlement)}}$	**Initial Valuation Date**
EURO STOXX 50® Index	Index	The closing level of the Underlying Asset on the Initial Valuation Date	12 August 2025

For the purposes of determining the Final Cash Settlement Amount, Underlying Assets shall mean the Underlying Assets$_{\text{(Final Settlement)}}$.

Calculation Amount: Calculations in respect of amounts payable under the Securities are made by reference to the "**Calculation Amount**", being EUR 1,000 per Security.

Determination Agent: Barclays Bank PLC will be appointed to make calculations and determinations with respect to the Securities.

A – Interest

During the term of the Securities, the Securities pay the interest type, as specified in the table below.

Fixed Interest: If Interest Type is specified as Fixed for any Interest Valuation Date or Interest Determination Date, the Interest Amount payable on each Security on the corresponding Interest Payment Date is calculated by multiplying the Fixed Interest Rate (being the percentage specified in the table below) by the Calculation Amount. The Interest Amount may not be a negative amount.

Interest will be payable on the corresponding Interest Payment Date set out in the table below.

Interest Type	Interest Determination Dates	Interest Payment Dates	Fixed Interest Rates
Fixed	12 August 2026	19 August 2026	2.15%
Fixed	12 August 2027	19 August 2027	2.15%
Fixed	14 August 2028	21 August 2028	2.15%

C – Final Settlement

If the Securities have not otherwise redeemed, each Security will be redeemed on the Scheduled Settlement Date by payment of the Final Cash Settlement Amount.

The Scheduled Settlement Date may be postponed following the postponement of the Final Valuation Date due to a disruption event.

The Final Cash Settlement Amount is calculated as follows:

Provided none of a Nominal Call Event or any other settlement or purchase or cancellation of the Securities has occurred, a cash amount per Calculation Amount in the Settlement Currency determined by the Determination Agent in accordance with the following:

(i) if a Knock-in Trigger Event has occurred, the product of the Calculation Amount and the Participation 1 (being 100.30%);

(ii) otherwise, the product of the Calculation Amount and the Participation 2 (being 100.00%).

Where:

A "**Knock-in Trigger Event**" will be deemed to have occurred if the Valuation Price of the Underlying Asset in respect of the Trigger Event Observation Date (being 14 August 2028) is greater than or equal to the Knock-in Barrier Price (being 100.00% multiplied by the Initial $\text{Price}_{(\text{Settlement})}$)).

"**Final Valuation Date**" means 14 August 2028, subject to adjustment.

Status of the Securities

The Securities are direct, unsubordinated and unsecured obligations of the Issuer and rank equally among themselves.

Description of restrictions on free transferability of the Securities

The Securities are offered and sold outside the United States to non-U.S. persons in reliance on Regulation S under the Securities Act and must comply with transfer restrictions with respect to the United States. Securities held in a clearing system will be transferred in accordance with the rules, procedures and regulations of that clearing system. Subject to the foregoing, the Securities will be freely transferable.

Where will the Securities be traded?

Application is expected to be made by the Issuer (or on its behalf) for the Securities to be admitted to trading on the regulated market of the Irish Stock Exchange Trading plc as Euronext Dublin.

What are the key risks that are specific to the Securities?

The Securities are subject to the following key risks:

- **You may lose some or all of your investment in the Securities:** Investors are exposed to the credit risk of Barclays Bank PLC. As the securities do not constitute a deposit and are not insured or guaranteed by any government or agency or under the UK Government credit guarantee scheme, all payment or deliveries to be made by Barclays Bank PLC as Issuer under the Securities are subject to its financial position and its ability to meet its obligation. The Securities constitute unsubordinated and unsecured obligation of the Issuer and rank *pari passu* with each and all other current and future unsubordinated and unsecured obligations of the Issuer. You may also lose some or all of your investment if: (a) you sell your Securities before their scheduled maturity or expiry; (b) your Securities are early redeemed in certain extraordinary circumstances; or (c) the terms and conditions of your Securities are adjusted such that the amount payable or property deliverable to you is less than your initial investment.
- **There are risks associated with the valuation, liquidity and offering of the Securities:** The market value of your Securities may be lower than the issue price since the issue price may take into account the Issuer's and/or distributor's profit margin and costs in addition to the fair market value of the Securities. The market value of your Securities may be affected by the volatility, level, value or price of the Underlying Asset(s) at the relevant time, changes in interest rates, the Issuer's financial condition and credit ratings, the supply of and demand for the Securities, the time remaining until the maturity or expiry of the Securities and other factors. The price, if any, at which you will be able to sell your Securities prior to maturity may be substantially less than the amount you originally invested. Your Securities may not have an active trading market and the Issuer may not be under any obligation to make a market or repurchase the Securities prior to redemption. The Issuer may withdraw the public offer at any time. In such case, where you have already paid or delivered subscription monies for the relevant Securities, you will be entitled to reimbursement of such amounts, but will not receive any remuneration that may have accrued in the period between their payment or delivery of subscription monies and the reimbursement of the Securities.
- **You are subject to risks associated with the determination of amount payable under the Securities:**

  In order to receive the scheduled minimum amount on exercise, you must hold them until expiry. If the Securities are early redeemed, they may return less than the scheduled minimum amount, or even zero.

  The Final Cash Settlement Amount is based on the performance of the Underlying Asset(s) as at the final valuation date only (rather than in respect of multiple periods throughout the term of the Securities). This means you may not benefit from any movement in level of the Underlying Asset(s) during the term of the Securities that is not maintained in the final performance as at the final valuation date.

  The calculation of amount payable depends on the level, value or price of the Underlying Asset(s) reaching or crossing one or more 'barriers' during a specified period or specified dates during the term of the Securities. This means you may receive less (or, in certain cases, more) if the level, value or price of the Underlying Asset(s) crosses or reaches (as applicable) any such barrier, than if it comes close to the barrier but does not reach or cross it (as applicable) and in certain cases you might receive no interest or coupon payments and/or could lose some or all of your investment.
- **Your Securities are subject to adjustments and early redemption:**

Pursuant to the terms and conditions of the Securities, following the occurrence of certain disruption events or extraordinary events concerning the Issuer, its hedging arrangements, the Underlying Asset(s), taxation or the relevant currency of the Securities, the Determination Agent or the Issuer may take a number of remedial actions, including estimating the level of the Underlying Asset(s), substituting the Underlying Asset(s), and making adjustments to the terms and conditions of the Securities. Any of such remedial action may change the economic characteristics of the Securities and have a material adverse effect on the value of and return on the Securities. If no remedial action can be taken, or it is determined that an unlawfulness or impracticability event has occurred, the Issuer may early redeem the Securities by payment of an Early Cash Settlement Amount. If early redemption occurs, you may lose some or all of your investment because the Early Cash Settlement Amount may be lower than the price at which you purchase the Securities, or may even be zero. You will also lose the opportunity to participate in any subsequent positive performance of the Underlying Asset(s) and be unable to realise any potential gains in the value of the Securities. You may not be able to reinvest the proceeds from an investment at a comparable return and/or with a comparable interest or coupon rate for a similar level of risk.

- **Risks relating to Underlying Asset(s) that are equity indices:** Equity indices are composed of a synthetic portfolio of shares and provide investment diversification opportunities, but will be subject to the risk of fluctuations in both equity prices and the value and volatility of the relevant equity index. The Securities are linked to equity indices, and as such may not participate in dividends or any other distributions paid on the shares which make up such indices. Accordingly, you may receive a lower return on the Securities than you would have received if you had invested directly in those shares. The index sponsor can add, delete or substitute the components of an equity index at its discretion, and may also alter the methodology used to calculate the level of such index. These events may have a detrimental impact on the level of that index, which in turn could have a negative impact on the value of and return on the Securities.
- **The Underlying Asset(s) are 'benchmarks' for the purposes of the EU Benchmarks Regulation (Regulation (EU) 2016/1011, as amended):** Pursuant to the EU Benchmarks Regulation, an Underlying Asset may not be used in certain ways by an EU supervised entity after 31 December 2025 if its administrator does not obtain authorisation or registration (or, if a non-EU entity, does not satisfy the "equivalence" conditions and is not "recognised" pending an equivalence decision or is not "endorsed" by an EU supervised entity). If this happens, a disruption event will occur and the Securities may be early redeemed. Further, the methodology or other terms of an Underlying Asset could be changed in order to comply with the requirements of the EU Benchmarks Regulation, and such changes could reduce or increase the level or affect the volatility of the published level of such Underlying Asset, which may in turn lead to adjustments to the terms of the Securities or early redemption.
- **Taxation risks:** The levels and basis of taxation on the Securities and any reliefs for such taxation will depend on your individual circumstances and could change at any time over the life of the Securities. This could have adverse consequences for you and you should therefore consult your own tax advisers as to the tax consequences to you of transactions involving the Securities.
- **Potential conflicts of interest:** Conflicts of interest may exist where Barclays Bank PLC or its affiliate: (i) acts in multiple capacities with respect to the Securities (e.g. acting as issuer, manager and determination agent) (ii) enters into hedging transactions to cover the Issuer's exposure to the relevant cash amounts to be paid or assets to be delivered under the Securities as these fall due; and (iii) uses price contributions from its trading desks as a pricing source for an Underlying Asset. In light of such conflicts, the actions taken or determinations made by Barclays Bank PLC or its affiliate in relation to the Securities may not always be in the best interest of the holders. In addition to hedging transactions, Barclays Bank PLC may trade on the Underlying Asset(s) in the ordinary course of its business. Such trading could affect the market price of the Underlying Asset(s), which may in turn materially adversely affect the value and return on your Securities.

KEY INFORMATION ON THE OFFER OF SECURITIES TO THE PUBLIC AND/OR THE ADMISSION TO TRADING ON A REGULATED MARKET

Under which conditions and timetable can I invest in these Securities?

Terms and conditions of the offer

The terms and conditions of any offer of Securities to the public may be determined by agreement between the Issuer and the Manager at the time of each issue.

The Securities are offered for subscription in Portugal during the period from (and including) 7 July 2025 to (and including) 7 August 2025 (the "**Offer Period**") and such offer is subject to the following conditions:

- Offer Price: The Issue Price
- Conditions to which the offer is subject: Conditions to which the offer is subject: The Issuer reserves the right to withdraw the offer for Securities at any time prior to the end of the Offer Period. Following withdrawal of the offer, if any application has been made by any potential investor, each such potential investor shall not be entitled to subscribe or otherwise acquire the Securities and any applications will be automatically cancelled and any purchase money will be refunded to the applicant by the Authorised Offeror in accordance with the Authorised Offeror's usual procedures.
- Description of the application process: An offer of the Securities may be made by the Manager (being Barclays Bank Ireland PLC) or the Authorised Offeror other than pursuant to Article 1(4) of the EU Prospectus Regulation in Portugal (the "**Public Offer Jurisdiction**") during the Offer Period. Applications for the Securities can be made in the Public Offer Jurisdiction through the Authorised Offeror during the Offer Period. The Securities will be placed into the Public Offer Jurisdiction by the Authorised Offeror. Distribution will be in accordance with the Authorised Offeror’s usual procedures, notified to investors by the Authorised Offeror.
- Details of the minimum and/or maximum amount of application: The minimum and maximum amount of application from the Authorised Offeror will be notified to investors by the Authorised Offeror.
- Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: Not Applicable
- Details of the method and time limits for paying up and delivering the Securities: Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.
- Manner in and date on which results of the offer are to be made public: Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.
- Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: Not Applicable.
- Categories of holders to which the Securities are offered and whether Tranche(s) have been reserved for certain countries: Offers may be made through the Authorised Offeror in the Public Offer Jurisdiction to any person. Offers (if any) in other EEA countries will only be made through the Authorised Offeror

pursuant to an exemption from the obligation under the Prospectus Regulation to publish a prospectus.

- Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made: Applicants will be notified directly by the Authorised Offeror of the success of their application. No dealings in the Securities may take place prior to the Issue Date.
- Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place: the Authorised Offeror

Estimated total expenses of the issue and/or offer including expenses charged to investor by issuer/offeror

The estimated total expenses of the issue and/or offer are EUR 1,000.

The Issuer will not charge any expenses to holders in connection with any issue of Securities. Offerors may, however, charge expenses to holders. Such expenses (if any) will be determined by agreement between the offeror and the holders at the time of each issue.

Who is the offeror and/or the person asking for admission to trading?

The Issuer is the entity requesting for admission to trading of the Securities.

See also the item entitled "The Authorised Offeror(s)" above.

Why is the Prospectus being produced?

Use and estimated net amount of proceeds

The net proceeds from each issue of Securities will be applied by the Issuer for its general corporate purposes, which include making a profit and/or hedging certain risks.

The estimated net proceeds are 100.00 per cent. of the issue size.

Underwriting agreement on a firm commitment basis

The offer of the Securities is not subject to an underwriting agreement on a firm commitment basis.

Description of any interest material to the issue/offer, including conflicting interests

The Authorised Offeror will be paid aggregate commissions which will be no more than 0.5% per annum of the Issue Price. Any Authorised Offeror and its affiliates may engage, and may in the future engage, in hedging transactions with respect to the Underlying Asset. Potential conflicts of interest may exist between the Issuer, Determination Agent, Authorised Offeror or their affiliates (who may have interests in transactions in derivatives related to the Underlying Asset(s) which may, but are not intended to, adversely affect the market price, liquidity or value of the Securities) and holders.

SUMÁRIO

INTRODUÇÃO E ADVERTÊNCIAS

O Sumário deve ser lido como uma introdução ao Prospeto. Qualquer decisão de investimento nos Valores Mobiliários deve basear-se na análise do Prospeto na sua globalidade pelo investidor. Em determinadas circunstâncias, o investidor poderá perder a totalidade ou parte do capital investido. Quando seja apresentada em tribunal uma queixa relativa à informação contida no Prospeto, o investidor queixoso poderá, ao abrigo da lei nacional, ter que suportar os custos de tradução do Prospeto antes de iniciar o processo judicial. A responsabilidade civil só é atribuída às pessoas que tenham apresentado o Sumário, incluindo qualquer tradução do mesmo, mas apenas nos casos em que o Sumário seja enganoso, inexato ou inconsistente quando lido em conjunto com as outras partes do Prospeto ou quando não fornecer, quando lido em conjunto com as outras partes do Prospeto, as informações fundamentais para ajudar os investidores quando consideram se devem investir nos Valores Mobiliários.

Está prestes a adquirir um produto que não é simples e que pode ser de difícil compreensão.

Valores Mobiliários: Até 40.000.000 EUR Valores Mobiliários, com vencimento em Agosto de 2028, nos termos do *Global Structured Securities Programme* (ISIN: XS3058005201) (os "**Valores Mobiliários**").

O Emitente: O Emitente é o Barclays Bank PLC. A sua sede social é na 1 Churchill Place, Londres, E14 5HP, Reino Unido (número de telefone: +44 (0)20 7116 1000) e o seu Legal Entity Identifier ("**LEI**") é G5GSEF7VJP5I7OUK5573.

O Oferente Autorizado: O Oferente Autorizado é o Novo Banco SA. A sua sede social é no Campus do Novobanco, Avenida Doutor Mário Soares, Taguspark, Edifício 1, 2740-119 Porto Salvo, Portugal, telephone + 351 21 883 77 00 e com LEI is 5493009W2E2YDCXY6S81.

Autoridade competente: O Prospeto de Base foi aprovado a 11 de abril de 2025 pelo Banco Central da Irlanda de New Wapping Street, North Wall Quay, Dublin 1, D01 F7X3, Irlanda (número de telefone: +353 (0)1 224 6000).

INFORMAÇÕES FUNDAMENTAIS SOBRE O EMITENTE

Quem é o Emitente dos valores mobiliários?

Domicílio e forma jurídica do Emitente

O Barclays Bank PLC (o "**Emitente**") é uma sociedade anónima registada em Inglaterra e no País de Gales sob o número 1026167. A responsabilidade dos membros do Emitente é limitada. Tem a sua sede registada em 1 Churchill Place, Londres, E14 5HP, Reino Unido (número de telefone +44 (0)20 7116 1000). O Identificador de Entidade Legal (*Legal Entity Identifier*) (LEI) do Emitente é G5GSEF7VJP5I7OUK5573.

Principais atividades do Emitente:

Barclays é um banco diversificado com cinco divisões operacionais, que incluem: Barclays UK, Barclays UK Corporate Bank, Barclays Private Bank e Wealth Management, Barclays Investment Bank e Barclays US Consumer Bank, sendo todas elas apoiadas pela Barclays Execution Services Limited, a empresa de serviços do Grupo que fornece tecnologia, operações e serviços funcionais para negócios em todo o Grupo.

O Emitente é o banco não ring-fenced dentro do Grupo, e sua principal atividade é oferecer produtos e serviços concebidos para grandes empresas, private banking e gestão de património, bem como para clientes de banco de wholesale e bancários internacionais. O Grupo Barclays Bank inclui as unidades Barclays UK Corporate Bank (UKCB), Barclays Private Bank e Wealth Management (PBWM), Barclays Investment Bank (IB) e Barclays US Consumer Bank (USCB). O Emitente oferece aos clientes uma ampla gama de produtos e serviços, abrangendo tanto o setor bancário de consumo quanto o de wholesale.

O termo "**Grupo**" significa o Barclays PLC, juntamente com as suas subsidiárias e o termo "**Grupo Barclays Bank**" significa o Barclays Bank PLC juntamente com as suas subsidiárias.

Principais acionistas do emitente

A totalidade do capital social ordinário emitido do Emitente é propriedade do Barclays PLC. O Barclays PLC é a sociedade holding efetivado Grupo.

Identidade dos principais diretores executivos do Emitente

Os principais diretores gerais do Emitente são C.S. Venkatakrishnan (Diretor-Presidente Executivo e Diretor Executivo) e Anna Cross (Diretor Executivo).

Identidade dos revisores oficiais de contas do Emitente

Os revisores oficiais de contas do Emitente são a KPMG LLP ("**KPMG**"), revisores de contas e auditores registados (membro do *Institute of Chartered Accountants de Inglaterra e do País de Gales*), 15 Canada Square, Londres E14 5GL, Reino Unido.

Qual é a informação financeira fundamental acerca do Emitente?

O Emitente obteve as informações financeiras consolidadas incluídas na tabela infra, para os anos encerrados a 31 de dezembro de 2024 e 31 de dezembro de 2023, a partir das demonstrações financeiras consolidadas anuais do Emitente para os anos encerrados a 31 de dezembro de 2024 e 2023 (as "**Demonstrações Financeiras**"), que foram auditados com uma opinião inalterada fornecida pela KPMG.

Demonstração de Resultados Consolidada

	A 31 de dezembro	
	2024	**2023**
	(£m)	
Rendimento líquido de juros	6.745	6.653
Rendimento líquido de taxas e comissões	6.271	5.461
Imparidade de créditos por despesas de perdas / (libertação de provisões)	(1.617)	(1.578)
Resultado líquido de transações em mercado	5.900	5.980
Lucros antes de impostos	4.747	4.223
Lucros após impostos	3.748	3.561

Balanço Consolidado

	Em 31 de dezembro	
	2024	**2023**

	(£m)	
Total do ativo	1.218.524	1.185.166
Valores mobiliários de dívida em emissão	35.803	45.653
Responsabilidades subordinadas	41.875	35.903
Empréstimos, dívidas garantidas a custo amortizado	195.054	185.247
Depósitos a custo amortizado	319.376	301.798
Total de fundos próprios	59.220	60.504

Determinados Rácios das Demonstrações Financeiras

	Em 31 de dezembro	
	2024	**2023**
	(%)	
Capital Próprio Comum de Nível 1 (*Tier 1*) de capital	12,1	12,1
Capital regulatório total	18,1	19,2
Rácio de alavancagem do Reino Unido (BBPLC subconsolidado) [1 2]	5,8	6.0

[1] O rácio de alavancagem total do Reino Unido foi de 5,8%, com 54,6bn de libras de capital T1 e 946,7bn de libras de exposição ao efeito de alavanca. O rácio de alavancagem médio total do Reino Unido foi de 5,2%, com 54,5bn de libras de capital T1 e 1,050bn de libras de exposição ao risco de alavancagem. Os rácios de alavancagem total do Reino Unido são calculados sem aplicar as disposições transitórias da IFRS 9 ao abrigo do Regulamento (UE) n.º 575/2013, na sua versão alterada, uma vez que faz parte da legislação do Reino Unido em virtude da Lei da União Europeia (Retirada) de 2018, na sua versão alterada.
[2] Embora o rácio de alavancagem seja expresso em termos de capital T1, a reserva de rácio de alavancagem contracíclica (*countercyclical leverage ratio buffer*) (CCLB) e 75% do requisito mínimo devem ser cobertos exclusivamente com capital CET1. O capital CET1 detido contra a reserva de 0,2% do rácio de alavancagem contracíclica foi de £1,9 mil milhões.

Quais são os principais riscos específicos do Emitente?

O Grupo Barclays Bank identificou um amplo leque de riscos a que as suas operações se encontram expostas. Os riscos materiais são aqueles a que a administração presta particular atenção e que podem fazer com que a estratégia, os resultados das operações, a situação financeira e/ou as perspetivas do Grupo Barclays Bank sejam materialmente diferentes das expectativas. Os riscos emergentes são aqueles que têm componentes desconhecidas, e cujo impacto poderia cristalizar-se durante um período de tempo mais longo. Além disso, os fatores apresentados abaixo não devem ser considerados como uma declaração completa e abrangente de todos os riscos e incertezas potenciais que o Grupo Barclays Bank enfrenta. Por exemplo, outros fatores fora do controlo do Grupo Barclays Bank, incluindo o agravamento de conflitos globais, atos de terrorismo, catástrofes naturais, pandemias e eventos semelhantes, embora não detalhados abaixo, podem ter um impacto semelhante no Grupo Barclays Bank.

- Riscos materiais existentes e emergentes com potencial impacto em mais do que um risco principal: Para além dos riscos materiais e emergentes com impacto nos principais riscos abaixo indicados, existem também riscos materiais existentes e emergentes que potencialmente têm impacto em mais do que um destes riscos principais. Estes riscos são: (i) as condições económicas e de mercado globais e locais potencialmente desfavoráveis, bem como desenvolvimentos geopolíticos; (ii) o impacto da alteração das taxas de juro na rentabilidade do Grupo Barclays Bank; (iii) os ambientes competitivos da indústria bancária e dos serviços financeiros; (iv) a agenda das alterações regulamentares e o impacto no modelo de negócio; (v) os riscos de alteração do resultado e da execução; e (vi) parcerias de cartão.

- Risco ambiental: O risco ambiental é o risco financeiro e perdas emergentes das alterações climáticas através de riscos físicos e riscos associados à transição para uma economia hipocarbónica.

- Riscos de Crédito e de Mercado: O risco de crédito é o risco de perda para o Grupo Barclays Bank decorrente do incumprimento por parte de clientes, consumidores ou contrapartes, das suas obrigações para com os membros do Grupo Barclays Bank. O Grupo Barclays Bank está sujeito a riscos decorrentes de alterações na qualidade de crédito e taxas de recuperação para empréstimos e adiantamentos devidos por mutuários e contrapartes. Risco de mercado é o risco de perda decorrente de uma potencial alteração adversa no valor dos ativos e passivos do Grupo Barclays Bank devido à flutuação das variáveis de mercado.

- Risco de tesouraria e de capital e o risco de o Emitente e o Grupo Barclays Bank estarem sujeitos a poderes de resolução substanciais: Há três tipos primários de tesouraria e risco de capital enfrentados pelo Grupo Barclays Bank, que são: (1) risco de liquidez - o risco de que o Grupo Barclays Bank seja incapaz de cumprir as suas obrigações contratuais ou contingentes ou que não tenha o montante de financiamento e liquidez estáveis adequados para suportar os seus ativos, que também podem ser afetados por alterações de notação de crédito; (2) risco de capital - o risco de que o Grupo Barclays Bank tenha um nível ou composição de capital insuficiente para suportar as suas atividades comerciais normais e para satisfazer os seus requisitos regulamentares de capital em condições normais de funcionamento e em condições de tensão; e (3) risco de taxa de juro na carteira bancária - o risco de que o Grupo Barclays Bank esteja exposto à volatilidade do capital ou dos rendimentos devido a um desfasamento entre as exposições às taxas de juro dos seus ativos e passivos (não negociados). Ao abrigo da Lei Bancária de 2009 (Banking Act 2009), são concedidos poderes substanciais ao Banco de Inglaterra (ou, em certas circunstâncias, ao Tesouro do Reino Unido (HM Treasury)), em concertação com a Autoridade de Regulamentação Prudencial do Reino Unido (United Kingdom Prudential Regulation Authority), a Autoridade de Conduta Financeira do Reino Unido (UK Financial Conduct Authority) e Tesouro do Reino Unido, como parte de um regime de resolução especial. Estes poderes permitem ao Banco de Inglaterra (ou a qualquer sucessor ou substituto deste e/ou outra autoridade no Reino Unido com a capacidade de exercer o Poder de Fiança do Reino Unido) (a "Autoridade de Resolução") implementar várias medidas de resolução e opções de estabilização (incluindo, entre outros, o instrumento de fiança) no que respeita a um banco ou empresa de investimento do Reino Unido e algumas das suas subsidiárias (à data do Documento de Registo, incluindo o Emitente) em circunstâncias em que a Autoridade de Resolução considera que estão preenchidas as condições de resolução pertinentes.

- Riscos operacionais e de modelo: O risco operacional é o risco de perda para o Grupo Barclays Bank devido a processos ou sistemas inadequados ou falhados, fatores humanos ou devido a eventos externos em que a causa principal não seja devida a riscos de crédito ou de mercado. O risco de modelo é o potencial para consequências adversas de decisões baseadas em resultados e relatórios de modelo incorretos ou mal utilizados.

- Riscos de compliance, de reputação, jurídico e de medidas legais, de concorrência e regulamentares e riscos de crimes financeiros: O Risco de compliance é o risco de se apurarem maus resultados ou danos para os consumidores, clientes e mercados, decorrente do desempenho dos produtos e serviços do Grupo Barclays Bank (Riscos de Conduta) e risco do Grupo Barclays Bank, consumidores, clientes ou mercados de uma falha no cumprimento das leis, regulamentos e regras aplicáveis à empresa (risco LRR). Risco de reputação é o risco de que uma ação, transação, investimento, evento, decisão ou relação comercial reduza a confiança na integridade e/ou competência do Grupo Barclays Bank. O Grupo Barclays Bank conduz atividades diversas num mercado global altamente regulamentado que o expõe a riscos legais decorrentes (i) da multiplicidade de leis, regras e regulamentos aplicáveis às atividades que assume e desenvolve, que são altamente dinâmicas, podem variar e/ou conflituar entre jurisdições, e podem ser pouco claras na sua aplicação a circunstâncias particulares, especialmente em áreas novas e emergentes; e (ii) a natureza diversificada e evolutiva dos negócios e práticas comerciais do Grupo Barclays Bank. Em qualquer caso, o Grupo Barclays Bank fica exposto ao risco de perda ou à imposição de sanções, danos ou multas pelo fracasso dos membros do Grupo Barclays Bank em cumprir as leis aplicáveis, regras, regulamentos ou obrigações contratuais ou para reivindicar ou defender os seus direitos de propriedade inteletual. O risco legal pode surgir em relação a uma série de fatores de risco materiais existentes ou emergentes, resumidos acima. O risco financeiro é o risco de o Grupo Barclays Bank e as pessoas associadas ao mesmo (trabalhadores ou terceiros) cometerem ou facilitarem a prática de crimes financeiros e/ou de que os produtos e serviços do Grupo Barclays Bank serem utilizados para facilitar a prática de crimes financeiros.

PRINCIPAIS INFORMAÇÕES SOBRE OS VALORES MOBILIÁRIOS

Quais são as principais características dos Valores Mobiliários?

Tipo e classe de valores mobiliários a ser oferecidos e admitidos à negociação, incluindo números de identificação de segurança

Os Valores Mobiliários terão na forma de notas e serão unicamente identificadas por: Número de série: NX00484210; Número de tranche: 1; ISIN: XS3058005201; Código comum: 305800520.

Os Valores Mobiliários serão apurados e liquidados através do Euroclear Bank S.A./N.V. e/ou Clearstream Banking *société anonyme*.

Moeda, denominação especificada, quantidade da emissão e prazo dos Valores Mobiliários

Os Valores Mobiliários serão emitidos em Euro ("**EUR**") (a "**Moeda de Emissão**") e liquidados na mesma moeda (a "**Moeda de Liquidação**"). Os Valores Mobiliários são negociáveis em forma nominal e a denominação especificada por Valor Mobiliário é 1.000 EUR. A quantidade da emissão é de até 40.000.000 EUR. O preço de emissão é 100,00% da Denominação Especificada por Valor Mobiliário.

A data de emissão é 12 de Agosto de 2025 (a "**Data de Emissão**"). Sujeito a denúncia antecipada, os Valores Mobiliários estão programados para resgatar em 21 de Agosto de 2028 (a " **Data de Liquidação Prevista**").

Direitos inerentes aos Valores Mobiliários

Retorno potencial: Os Valores Mobiliários conferem a cada titular dos Valores Mobiliários o direito de receber um retorno potencial sobre esses Valores Mobiliários, juntamente com certos outros direitos, tais como o direito de receber notificações de certas determinações e eventos e o direito de votar em algumas (mas não todas) alterações aos termos e condições dos Valores Mobiliários. O retorno potencial será na forma de: (i) um ou mais Montantes de Juros e (ii) um Montante de Reembolso Final. Se os Valores Mobiliários forem terminados antecipadamente, o retorno potencial será na forma de um Montante de Liquidação Antecipada Financeira.

Tributação: Todos os pagamentos relativos aos Valores Mobiliários devem ser efetuados sem retenção na fonte ou dedução para ou por conta de quaisquer impostos britânicos, exceto quando tal retenção na fonte ou dedução seja exigida por lei. No caso de tal retenção na fonte ou dedução ser exigida por lei, o Emitente será obrigado a pagar montantes adicionais para cobrir os montantes assim retidos ou deduzidos, salvo em circunstâncias limitadas.

Eventos de incumprimento: Se o Emitente não efetuar qualquer pagamento devido ao abrigo dos Valores Mobiliários ou violar qualquer outro termo e condição dos Valores Mobiliários de uma forma que seja materialmente prejudicial para os interesses dos titulares (e tal violação não for remediada no prazo de 30 dias de calendário, ou, no caso de juros ou de Liquidação em Prestações não tenham sido pagos no prazo de 14 dias de calendário da data de vencimento), ou se o Emitente estiver sujeito a uma ordem de liquidação, então os Valores Mobiliários tornar-se-ão imediatamente exigíveis e pagáveis (sujeito, no caso de juros, ao impedimento do pagamento do Emitente por uma disposição legal obrigatória), mediante notificação pelo titular.

Limitações de Direitos

Resgate antecipado após certos eventos de perturbação ou devido a ilegalidade ou impossibilidade: O Emitente pode resgatar os Valores Mobiliários antes da sua Data de Liquidação Prevista, na sequência da ocorrência de determinados eventos de perturbação ou eventos extraordinários relativos ao Emitente, dos seus acordos de cobertura, ao(s) Ativo(s) Subjacente(s), à tributação ou à moeda relevante dos Valores Mobiliários, ou se determinar a verificação de um evento de ilegalidade ou de impraticabilidade. Nesses casos, os investidores receberão um "**Montante de Liquidação Financeira Antecipada**" igual ao valor justo de mercado dos Valores Mobiliários antes do seu resgate (ajustado para ter em conta os custos, perdas e despesas relevantes).

Certas limitações adicionais:

- Os termos e condições dos Valores Mobiliários permitem ao Emitente e ao Agente de Determinação (conforme o caso), na ocorrência de certos eventos e em certas circunstâncias, sem o consentimento dos titulares, fazer ajustamentos aos termos e condições dos Valores Mobiliários, para resgatar os Valores Mobiliários antes do vencimento, monetizar os Valores Mobiliários, adiar ou obter alternativa da avaliação do(s) Ativo(s) Subjacente(s), adiar os pagamentos programados sob os Valores Mobiliários, alterar a moeda em que os Valores Mobiliários são denominados, substituir o Emitente por outra entidade permitida sujeita a certas condições, e tomar outras medidas relativamente aos Valores Mobiliários e ao(s) Ativo(s) Subjacente(s).
- Os Valores Mobiliários contêm disposições para convocar assembleias de obrigacionistas para considerar assuntos que afetam os seus interesses em geral, e estas disposições permitem que maiorias definidas vinculem todos os titulares, inclusive aqueles que não compareceram para votar na reunião relevante bem como os que votaram de ao contrário da maioria.

Lei aplicável

Os Valores Mobiliários serão regidos pela Lei inglesa e os seus direitos serão interpretados em conformidade.

Descrição do cálculo do retorno potencial sobre os Valores Mobiliários

Ativos subjacentes: O retorno sobre e o valor dos Valores Mobiliários dependem do desempenho do seguinte "**Ativo Subjacente**":

Ativos Subjacentes (Reembolso Final)	**Tipo**	**Preço Inicial**	**Data da Avaliação Inicial**
EURO STOXX 50® Index	Índice	O preço de fecho do Ativo Subjacente na Data de Avaliação Inicial	12 Agosto 2025

Para efeitos de determinação do Montante de Reembolso Final entende-se por Ativos Subjacentes os Ativos Subjacentes(Reembolso Final).

Montante de Cálculo: Os cálculos dos montantes a pagar relativos aos Valores Mobiliários serão feitos tendo em conta o "**Montante de Cálculo**", de 1.000 EUR por Valor Mobiliário.

Montantes indicativos: Se os Valores Mobiliários forem oferecidos mediante Oferta Pública e os valores de determinado produto não forem fixados ou determinados no início do Período da Oferta (incluindo qualquer montante, nível, percentagem, preço, taxa ou outro valor em relação aos termos dos Valores Mobiliários que não tenham sido fixados ou determinados até ao início da Oferta Pública), os valores desse produto incluirão um montante indicativo, um montante mínimo indicativo,

um montante máximo indicativo ou qualquer combinação destes. Nesse caso, o(s) valor(es) relevante(s) desse produto será o(s) valor(es) determinado(s) pelo Emitente com base nas condições de mercado no final ou perto do final da Oferta Pública. A informação sobre o valor relevante do produto será publicada antes da Data de Emissão.

A – Juros

Durante a vida útil dos Valores Mobiliários, os Valores Mobiliários pagam diferentes tipos de Juros, tal como especificado na seguinte tabela.

Juros Fixos: O Montante de Juros a pagar por cada Valor Mobiliário na Data de Pagamento de Juros para o qual o Tipo de Juros relativo à respectiva Data de Determinação de Juros é especificado como Fixo é calculado multiplicando a Taxa de Juros Fixa (sendo o montante especificado na tabela em baixo) pelo Montante de Cálculo. O Montante de Juros a pagar não poderá ser negativo.

Os juros serão pagáveis na Data de Pagamento de Juros correspondente, tal como indicado na seguinte tabela.

Tipo de Juros	Data de Determinação de Juros	Data de Pagamento de Juros	Taxa de Juros Fixa
Fixo	12 Agosto 2026	19 Agosto 2026	2.15%
Fixo	12 Agosto 2027	19 Agosto 2027	2.15%
Fixo	14 Agosto 2028	21 Agosto 2028	2.15%

C – Reembolso Final

Se os Valores Mobiliários não tiverem sido resgatados antecipadamente, cada Valor Mobiliário será resgatado na Data de Reembolso Final mediante o pagamento do Montante de Reembolso Final. Se a Data de Avaliação Final for adiada devido a um evento de interrupção a Data de Reembolso Final pode ser também adiada.
O Montante de Reembolso Final é calculado da seguinte forma:

(i) Se um **Evento de Ativação** tiver ocurrido, o produto do Montante de Cálculo e da Participação 1 (sendo 100.30%);

(ii) caso contrário, o produto do Montante de Cálculo e da Participação 2 (sendo 100.00%).

Where:

Um "**Evento de Ativação**" terá ocurrido se o Preço de Avalilação do Ativo Subjacente na Data de Observação do Trigger Event (14 Agosto 2028) for superior ou igual ao Preço da Barreira de Ativação (sendo 100.00% multiplicado by the Initial $\text{Price}_{(\text{Settlement})}$).

"**Data de Avaliação Final**" significa de 14 de Agosto de 2028, sujeito a ajustes.

Estatuto dos Valores Mobiliários

Os Valores Mobiliários são obrigações diretas, não subordinadas e não garantidas do Emitente e serão classificados igualmente entre si.

Descrição das restrições à livre transferibilidade dos Valores Mobiliários

Os Valores Mobiliários são oferecidos e vendidos fora dos Estados Unidos a pessoas não americanas com base no Regulamento S do "*Securities Act*" e devem cumprir as restrições de transferência em relação aos Estados Unidos. Os Valores Mobiliários detidos num sistema de compensação serão transferidos de acordo com as regras, procedimentos e regulamentos desse sistema de compensação. Os Valores Mobiliários serão livremente transmitidos, não obstante sujeitos ao exposto *supra*.

Onde serão negociados os Valores Mobiliários?

O pedido está previsto ser feito pelo Emitente (ou em seu nome) para que os Valores Mobiliários sejam admitidos à negociação no mercado regulamentado da Bolsa de Valores Irlandesa (*Trading plc como Euronext Dublin*).

Quais são os principais riscos que são específicos aos Valores Mobiliários?

Os Valores Mobiliários estão sujeitos aos seguintes riscos:

- **Poderá perder parte ou a totalidade do seu investimento nos Valores Mobiliários:** Os investidores são expostos ao risco de crédito do Barclays Bank PLC. Como os Valores Mobiliários não constituem um depósito e não estão segurados ou garantidos por qualquer governo ou agência ou ao abrigo do esquema de garantia de crédito do Governo do Reino Unido, todos os pagamentos ou entregas a serem feitos pelo Barclays Bank PLC como Emissor ao abrigo dos Valores Mobiliários estão sujeitos à sua posição financeira e à sua capacidade de cumprir as suas obrigações. Os Valores Mobiliários constituem obrigações não subordinadas e não garantidas do Emitente e classificam-se pari passu com cada uma e todas as outras obrigações actuais e futuras não subordinadas e não garantidas do Emitente. Mesmo que os seus Valores Mobiliários sejam reembolsáveis ao par, poderá perder até ao valor total do seu investimento se o Emitente falhar ou for incapaz de cumprir as suas obrigações de pagamento ou entrega. Poderá também perder parte ou a totalidade do seu investimento se: (a) vender os seus Valores Mobiliários antes do seu vencimento ou expiração previsto(a); (b) os seus Valores Mobiliários forem antecipadamente resgatados em determinadas circunstâncias extraordinárias; ou (c) os termos e condições dos seus Valores Mobiliários forem ajustados de forma a que o montante a pagar ou os bens que lhe podem ser entregues sejam inferiores ao seu investimento inicial.
- **Existem riscos associados à avaliação, liquidez e oferta dos Valores Mobiliários:** O valor de mercado dos seus Valores Mobiliários pode ser inferior ao preço de emissão, uma vez que o preço de emissão pode ter em conta a margem de lucro e os custos do Emitente e/ou do distribuidor, para além do justo valor de mercado dos Valores Mobiliários. O valor de mercado dos seus Valores Mobiliários pode ser afetado pela volatilidade, nível, valor ou preço do(s) Ativo(s) Subjacente(s) no momento relevante, alterações nas taxas de juro, a condição financeira e cotações de crédito do Emitente, a oferta e a procura dos Valores Mobiliários, o tempo restante até ao vencimento ou expiração dos Valores Mobiliários e outros fatores. O preço, caso exista, a que poderá vender os seus Valores Mobiliários antes doa vencimento pode ser substancialmente inferior ao montante inicialmente investido. Os seus Valores Mobiliários podem não ter um mercado de negociação ativo e o Emitente pode não estar sujeito a qualquer obrigação de fazer um mercado ou recomprar os Valores Mobiliários antes do resgate. O Emitente pode retirar a oferta pública a qualquer altura. Nesse caso, se já tiver pago ou entregue dinheiro de subscrição dos Valores Mobiliários relevantes, terá direito ao reembolso desses montantes, mas não receberá qualquer remuneração que possa ter acumulado no período entre o seu pagamento ou entrega de dinheiro de subscrição e o reembolso dos Valores Mobiliários.

- **Está sujeito a riscos associados à determinação de montante a pagar pelos Valores Mobiliários:**

  Para que receba o reembolso final determinado necessita manter os Valores Mobiliários até à data de Reembolso Final. Se os Valores Mobiliários forem regatados antecipadamente poderá receber um montante menor ou inclusivamenee poderá não receber nada.

  Os Valores Mobiliários pagam juros que dependem do desempenho do Ativo Subjacente e pode variar de uma data de pagamento de juros para outra.

  O Montante de Reembolso Final é calculado com base no desempenho do Ativo Subjacente na data de avaliação final. Isso significa que pode não beneficiar de um movimento no nivel do Ativo Subjacente durate a vida dos Valores Mobiliários.

- **Os seus Valores Mobiliários estão sujeitos a ajustes e resgate antecipado:** De acordo com os termos e condições dos Valores Mobiliários, após a ocorrência de determinados eventos de perturbação ou eventos extraordinários relativos ao Emitente, os seus acordos de cobertura o(s) Ativo(s) Subjacente(s), a tributação ou a moeda relevante dos Valores Mobiliários, o Agente de Determinação ou o Emitente podem tomar uma série de medidas corretivas, incluindo a estimativa do nível do(s) Ativo(s) Subjacente(s), substituindo o(s) Ativo(s) Subjacente(s), e fazer ajustamentos aos termos e condições dos Valores Mobiliários. Qualquer uma dessas medidas corretivas pode alterar as características económicas dos Valores Mobiliários e ter um efeito adverso material sobre o valor e retorno dos Valores Mobiliários. Se não for possível tomar medidas corretivas, ou quando se determine a verificação de um evento de ilegalidade ou de impraticabilidade o Emitente pode resgatar antecipadamente os Valores Mobiliários mediante o pagamento de um Montante de Liquidação Antecipada em Dinheiro. Se ocorrer resgate antecipado, poderá perder parte ou a totalidade do seu investimento porque o Montante da Liquidação Antecipada em Dinheiro poderá ser inferior ao preço pelo qual adquiriu os Valores Mobiliários, ou poderá mesmo ser zero. Também perderá a oportunidade de participar em qualquer desempenho positivo subsequente do(s) Ativo(s) Subjacente(s) e não poderá realizar quaisquer mais-valias potenciais no valor dos Valores Mobiliários. Poderá não ser capaz de reinvestir os lucros de um investimento com um retorno comparável e/ou com uma taxa de juros ou cupão comparável para um nível de risco semelhante.

  Quando o Ativo Sujacente tenha um mecanismo de *decrement*, o retorno desse Ativo Subjacente será calculado reinvestindo os dividendos líquidos ou brutos (dependendo do tipo e regras aplicáveis ao Ativo Subjacente) pagos pelos seus componentes e subtraindo numa base diária um montante pré-definido, o que pode resultar num retorno menor que o correspondente índice *price return* ou *total return*, ou do que um investimento direto nos componentes do Ativo Subjacente. O montante pré-definido que se deduz é um numero fixo de pontos (e não uma percentagem do índice) o que faz com que essa dedução tenha um impacto negativo mais alto no valor do Ativo Subjacencente em épocas em que o Activo Subjacente baixe de valor.

- **A liquidação está sujeita a condições e pode ser impossível em determinadas circunstâncias:** Pagamento do montante a pagar não ocorrerá até que todas as condições para a liquidação tenham sido cumpridas na íntegra. Nenhum valor adicional lhe será pago pelo Emitente relativo a qualquer atraso ou adiamento. Podem ocorrer determinados eventos de perturbação da liquidação que poderiam restringir a capacidade do Emitente para efetuar pagamentos, e a data da liquidação pode ser adiada em conformidade.

- **Os Ativo(s) Subjacentes são "referências" para efeitos do Regulamento de Referências da UE (EU Benchmarks Regulation) (Regulamento (UE) 2016/1011, conforme alterado):** Nos termos do Regulamento de Referências da UE, um Ativo Subjacente pode não ser utilizado de certas formas por uma entidade supervisionada pela UE após o dia 31 de Dezembro de 2025, se o seu administrador não obtiver autorização ou registo (ou, se uma entidade não pertencente à UE, não satisfizer as condições de "equivalência" e não for "reconhecido" enquanto se aguarda uma decisão de equivalência ou se não for "aprovado" por uma entidade supervisionada pela UE). Se isto acontecer, ocorrerá um evento de perturbação e os Valores Mobiliários podem ser resgatados antecipadamente. Além disso, a metodologia ou outros termos de um Ativo Subjacente poderão ser alterados a fim de cumprir os requisitos do Regulamento de Referências da UE, e tais alterações poderão reduzir ou aumentar a taxa ou afetar a volatilidade da taxa publicada/o do referido Ativo Subjacente, o que, por sua vez, poderá levar a ajustamentos nos termos dos Valores Mobiliários ou ao resgate antecipado.

- **Riscos de Tributação**: Os níveis e a base de tributação sobre os Valores Mobiliários e quaisquer reduções de tal tributação dependerão das suas circunstâncias individuais e poderão mudar a qualquer momento ao longo da vida dos Valores Mobiliários. Isto poderá ter consequências adversas para si, pelo que deverá consultar os seus próprios consultores fiscais quanto às consequências fiscais que lhe serão aplicáveis e que decorrem das transações que envolvem os Valores Mobiliários.

- **Potenciais conflitos de interesses**: Podem existir conflitos de interesse onde o Barclays Bank PLC ou a sua afiliada: (i) atue em múltiplas capacidades em relação aos Valores Mobiliários (por exemplo, atuando como emitente, gestor e agente de determinação); (ii) realize transações de cobertura para cobrir a exposição do Emitente aos montantes em numerário relevantes a pagar ou ativos a entregar ao abrigo dos Valores Mobiliários à medida que estes se vençam; e (iii) utilize as contribuições de preços das suas mesas de negociação como fonte de preços para um Ativo Subjacente. À luz de tais conflitos, as ações tomadas ou determinações feitas pelo Barclays Bank PLC em relação aos Valores Mobiliários podem não ser sempre no melhor interesse dos titulares. Para além das transações de cobertura, o Barclays Bank PLC pode negociar no(s) Ativo(s) Subjacente(s) no curso normal dos seus negócios. Tais transações podem afetar o preço de mercado do(s) Ativo(s) Subjacente(s), o que, por sua vez, pode afetar de forma materialmente adversa o valor e o retorno dos seus Valores Mobiliários.

INFORMAÇÕES FUNDAMENTAIS SOBRE A OFERTA PÚBLICA DE VALORES MOBILIÁRIOS E/OU A ADMISSÃO À NEGOCIAÇÃO NUM MERCADO REGULAMENTADO

Em que condições e calendário posso investir nestes Valores Mobiliários?

Termos e condições da oferta

Os termos e condições de qualquer oferta de Valores Mobiliários ao público podem ser determinados por acordo entre o Emitente e o Oferente Autorizado no momento de cada emissão.

Os Valores Mobiliários são oferecidos para subscrição em Portugal durante o período de (e incluindo) 7 de Julho de 2025 até (e incluindo) 7 de Agosto de 2025 (o "**Período da Oferta**") e tal oferta está sujeita às seguintes condições:

- Preço de Oferta: O Preço de Emissão.
- Condições a que a oferta está sujeita**:** O Emitente reserva o direito de retirar a oferta de Valores Mobiliários a qualquer momento antes do final do período de oferta. Após a retirada da oferta, se algum pedido tiver sido feito por qualquer investidor em potencial, cada investidor em potencial não terá o direito de assinar ou adquirir os Valores Mobiliários, e quaisquer pedidos serão automaticamente cancelados e qualquer dinheiro da compra será devolvido ao subscritor pelo Oferente Autorizado, de acordo com os procedimentos habituais do Oferente Autorizado.
- Descrição do processo de solicitação**:** Pode ser feita pelo Gestor (Barcalys Bank PLC) ou pelo Oferente Autorizado uma oferta de Valores Mobiliários que não esteja de acordo com o Artigo 1 (4) do Regulamento do Prospeto da EU em Portugal (a "**Jurisdição da Oferta Pública**") durante o Período da Oferta. As solicitações dos Valores Mobiliários podem ser feitas na Jurisdição da Oferta Pública por meio do Oferente Autorizado durante o Período da Oferta.

Os Valores Mobiliários serão colocados na Jurisdição da Oferta Pública pelo Oferente Autorizado. A distribuição será realizada de acordo com os procedimentos habituais do Oferente Autorizado, notificados aos investidores pelo Oferente Autorizado.

- Detalhes sobre o montante mínimo e/ou máximo de solicitação: A quantidade mínima e máxima de solicitação do Oferente Autorizado será notificada aos investidores pelo Oferente Autorizado.
- Descrição da possibilidade de reduzir as subscrições e da forma de reembolso do montante pago em excesso pelos requerentes: Não aplicável.
- Detalhes sobre o método e prazos de pagamento e entrega dos Valores Mobiliários: Os investidores serão notificados pelo Oferente Autorizado sobre as suas alocações de Valores Mobiliários e os acordos de liquidação em relação a estes.
- Forma e data em que os resultados da oferta devem ser tornados públicos: Os investidores serão notificados pelo Oferente Autorizado sobre as suas alocações de Valores Mobiliários e os acordos de liquidação em relação a estes.
- Procedimento para exercício de qualquer direito de preferência, negociabilidade dos direitos de subscrição e tratamento dos direitos de subscrição não exercidos: Não aplicável.
- Forma e data em que os resultados da oferta serão divulgados: Os investidores serão notificados pelo Oferente Autorizado sobre as suas alocações de Valores Mobiliários e os acordos de liquidação em relação a estes.
- Categorias de titulares aos quais os Valores Mobiliários são oferecidos e se a(s) Tranche(s) foi(foram) reservada(s) para certos países: As ofertas podem ser feitas através do Oferente Autorizado na Jurisdição da Oferta Pública a qualquer pessoa. As ofertas (se alguma) em outros países do EEE serão feitas apenas por meio do Oferente Autorizado, de acordo com uma isenção da obrigação prevista no Regulamento do Prospeto de publicar um prospeto.
- Processo de notificação aos requerentes do montante atribuído e indicação se a negociação pode começar antes de ser feita a notificação: Os subscritores serão notificados diretamente pelo Oferente Autorizado do sucesso da sua subscrição. Nenhuma negociação nos Valores Mobiliários pode ocorrer antes da Data de Emissão.
- Nome(s) e domicílio(s), na medida do conhecimento do Emitente, dos agentes de colocação nos vários países onde a oferta tem lugar: Oferente Autorizado

Estimativa das despesas totais da emissão e/ou oferta, incluindo despesas cobradas ao investidor pelo emitente/oferente

As despesas totais estimadas da emissão e/ou oferta são 1.000 EUR.

O Emitente não cobrará quaisquer despesas aos titulares em relação a qualquer emissão de Valores Mobiliários. Os oferentes podem, no entanto, cobrar despesas aos titulares. Tais despesas (se existirem) serão determinadas por acordo entre o oferente e os titulares no momento de cada emissão.

Quem é o oferente e/ou a pessoa que pede a admissão à negociação?

Ver o ponto intitulado "O(s) Oferente(s) Autorizado(s)" acima.

O Gestor é a entidade que a oferecer e a requerer a admissão à negociação dos Valores Mobiliários.

Porque é que o Prospeto está a ser produzido?

Uso e montante líquido estimado dos lucros

As receitas líquidas de cada emissão de Valores Mobiliários serão utilizadas pelo Emitente na prosecução dos seus fins corporativos gerais, que incluem a obtenção de lucros e/ou a cobertura de certos riscos.

A receita líquida estimada é de 100,00 por cento da dimensão da emissão.

Contrato de subscrição com base num compromisso firme

A oferta dos Valores Mobiliários não está sujeita a um contrato de subscrição com base num compromisso firme.

Descrição de qualquer interesse material para a emissão/oferta, incluindo interesses conflituosos

O Gerente ou Oferente Autorizado pode receber comissões relativas à emissão ou oferta de Valores Mobiliários. Podem existir potenciais conflitos de interesses entre o Emitente, o Agente de Determinação, o Gestor e Oferente Autorizado ou as suas filiais (que podem ter interesses em transações em derivados relacionados com o(s) Ativo(s) Subjacente(s) que podem, mas não se destinam, a afetar negativamente o preço de mercado, a liquidez ou o valor dos Valores Mobiliários) e os titulares.

O Oferente Autorizado receberá comissões agregadas que não serão superiores a 0,5% por ano do Preço de Emissão. Qualquer Oferente Autorizado e as suas afiliadas podem envolver-se, e no futuro envolver-se, e podem no futuro envolver-se, em transações de cobertura com respeito ao Ativo Subjacente.