

VOTING BALLOT – VOTING BY POSTAL CORRESPONDENCE ^{(1) (2)}
MEETING OF HOLDERS OF COVERED BONDS OF 27 NOVEMBER 2020
NOVO BANCO, S.A. (Issuer)

Full name / Corporate name: _____

Tax identification no. / Corporate Identification no.: _____

No. of Covered Bonds held: _____

Address or registered office: _____

Telephone: _____

E-mail: _____

Financial Intermediary(ies): _____

Hereby demonstrates its vote in relation to the Sole Item of the Agenda identified below (in accordance with the proposal of resolution attached to the Convening Notice), by signaling with an **X** the selected option.

Agenda	In Favour	Abstain	Against
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Sole Item: Resolve on the removal of BNP Paribas Trust Corporation UK Limited as Common Representative of the holders of “Series 1” (with ISIN Code PTNOBAOE0012), “Series 2” (with ISIN Code ISIN PTNOBBOE0011), “Series 3” (with ISIN Code PTNOBCOE0010), “Series 4”, (with ISIN Code PTNOBDOE0019), “Series 5” (with ISIN Code PTNOBEOE0018), “Series 6” (with ISIN Code PTNOBGOM0008) and “Series 7” (with ISIN Code PTNOBHOM0007) Covered Bonds under the Programme and, in its place, appoint Bondholders, S.L. as the Common Representative of the holders of mentioned Covered Bonds, under the Programme.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Signature: _____

⁽¹⁾ This voting ballot must be duly signed by the Holder of Covered Bonds, (in the case of a Holder of Covered Bonds who is a legal person, with signature by whoever represents it recognised, in that capacity, by an entity qualified for the purpose, or, in the case of a natural person, with signature identical to that of the respective identification document, in which this voting ballot must be accompanied by a legible photocopy of the identification document of the Holder of Covered Bonds) and sent to the Common Representative, as chairman of the Meeting of Covered Bonds, so that it is received **until 23h59 (Lisbon time) of the 2nd (second) business day prior to the date designated for the Meeting of Holders of Covered Bonds, i.e., 25 November 2020** in a closed and sealed envelope, to be placed inside another envelope, addressed at the attention of the Common Representative, by registered mail, to Avenida da Liberdade, 195, 9th floor (DTF – Funding MLP), 1250-142 Lisbon, Portugal (in case of postal correspondence).

⁽²⁾ Filling out and sending this voting ballot does not dismiss the duty of the Holder of Covered Bonds to send to the Common Representative, as chairman of the Assembly of Bondholders, so that it is received **until 23h59 Lisbon time) of the 2nd (second) business day prior to the date designated for the Meeting of Holders of Covered Bonds, i.e., 25 November 2020**, the ownership and blocking certificate in relation to the respective Covered Bonds, as indicated in the Convening Notice, for the purposes of participation and voting in the Meeting of Holders of Covered Bonds.