

NOVO BANCO informs on negotiations to enter into a sale and purchase agreement in respect of the whole share capital of Banco Espírito Santo de Investimento, S.A.

In accordance and for the purposes of article 248 of the Portuguese Securities Code, we hereby inform that NOVO BANCO is currently in negotiations with the company HAITONG INTERNATIONAL HOLDINGS LIMITED, a company incorporated in Hong Kong which is a wholly-owned subsidiary of Haitong Securities Co.,Ltd. (a company whose shares are listed on the Shanghai Stock Exchange and The Stock Exchange of Hong Kong Limited), with a view to enter into a sale and purchase agreement in respect of the whole share capital of Banco Espírito Santo de Investimento, S.A. (BESI), which is owned by Novo Banco.

The execution of such sale and purchase agreement of BESI by Novo Banco is dependent on the prior authorization of Bank of Portugal. In addition, the completion of the potential sale and purchase which may be agreed will be dependent on obtaining of a set of authorizations and for that purpose requests will be submitted to the relevant authorities, including but not limited to the European Commission, Bank of Portugal, competition authorities and other authorities that directly supervise the buying entity.

December 04, 2014

NOVO BANCO, S.A.